

# ManageEngine ADSelfService Plus

# Training Agenda



## **About ADSelfService Plus**

ADSelfService Plus is an identity security solution to ensure secure and seamless access to enterprise resources and establish a Zero Trust environment. With capabilities such as adaptive multi-factor authentication, single sign-on, self-service password management, a password policy enhancer, remote work enablement and workforce self-service, ADSelfService Plus provides your employees with secure, simple access to the resources they need. ADSelfService Plus helps keep identity-based threats out, fast-tracks application onboarding, improves password security, reduces help desk tickets and empowers remote workforces.

#### **Training Objectives**

At the end of the course, you will be able to:

- Install and configure ADSelfService Plus to meet organizational requirements
- Enable self-service password reset, account unlock, and real-time password synchronization
- Secure user access to resources with Multi-Factor Authentication (MFA) and Single Sign-On (SSO)
- Automate user enrollment and send proactive password expiration notifications
- Configure self-directory updates, employee search, and mail group subscriptions
- Enable access to self-service features on mobile devices for end users and customize user experiences
- Create help desk roles and assign technicians
- Schedule report generation, email them to administrators instantly, and export them in multiple formats
- Integrate ADSelfService Plus with ITSM, SIEM, and other enterprise tools
- Set up ADSelfService Plus for scalability and high availability, manage, and ensure data security

#### **Training Agenda**

This training agenda is designed to equip users with the knowledge to work with ADSelfService Plus.

#### Introduction to ADSelfService Plus

- Overview of the product
- Key features of the product

#### **Setting Up ADSelfService Plus**

- Hardware requirements
- Supported platforms
- Supported browsers
- Supported databases
- Installing ADSelfService Plus
- Starting ADSelfService Plus as a service
- Connecting to the ADSelfService Plus web portal
- Licensing of ADSelfService Plus

#### **Getting Started with Configuration**

Configure Active Directory domains in ADSelfService Plus

#### **Self-Service Password Management**

- Enable self-service password reset, account unlock, and password change
- Policy configuration for self-service features
- Updating cached credentials over VPN

#### Multi-Factor Authentication (MFA)

- Set up and configure MFA authenticators to cater to specific business requirements, ensuring both robust security and user convenience
- Configure MFA for various use cases, including
  - Self-service actions (such as Reset and Unlock)
  - Machine logins
  - OWA and Exchange Admin Center logins
  - RADIUS-supported endpoint logins
  - Enterprise application logins
  - ADSelfService Plus logins
- Configure offline MFA for Windows and macOS logins
- Explore the advanced settings to further control the MFA processes

#### Single Sign-On and Password Synchronization

- Enable Single Sign-On (SSO) to streamline user login experiences by eliminating the need for multiple credentials
- Configure Just-In-Time (JIT) Provisioning to automatically create user accounts in target applications for seamless access
- Configure Account linking to automatically link user accounts during password sync and SSO
- Installation of the Password Sync Agent
- Configure real-time password synchronization to automatically synchronize Windows Active Directory password resets/changes and account unlocks of a user account across multiple other platforms

#### **Directory Self Service**

- Create Self-Update Layouts with the "drag & drop" approach and choose from multiple field types for an end user to self-update
- Create Modification rules to specify the fields that should be automatically updated whenever a user account is modified
- Configure Employee Search to allow users and admins to search and view domain user information
- Configure Mail Group Subscription to enable users to subscribe to or unsubscribe from email groups directly through the portal

#### Login agent installation and customization

- Installation of the login agent on Windows (GINA), macOS, or Linux
- Customization of the login agent
- Configure a scheduler for the login agent

#### **Conditional Access**

- Understand the functionality of conditional access in ADSelfService Plus
- Configure conditional access rules based on IP address, device, business hours, or user location
- Assign the conditional access rules

#### **Password Policy Enforcer**

- Set up custom password complexity rules, including restrictions on characters, repetition, patterns, and length
- Learn how to enable Have I Been Pwned? integration to prevent the usage of breached passwords by end users
- Explore options to bypass complexity requirements, configure policy settings the user's password must comply with during self-service password reset and password change operations, display the password policy requirement on the reset and change password pages, and enforce these policies in ADUC console and change password screens

#### **User Enrollment**

- Force user enrollment through logon scripts
- Send enrollment reminders via email, SMS, or push notifications
- Import enrollment data from CSV file
- Import enrollment data from an external database

#### **Password Expiration Notifications**

- Configure notifications for password and account expiration via email, SMS, or push alerts
- Setting the notification frequency on a daily, weekly, or specific-day basis
- Configure advanced settings to send notification delivery status messages to users' managers or admins, and retry notifications if the scheduler fails to deliver them on the configured day
- Use of macros to help reduce redundancy in the messages

#### **Mobile App Deployment**

- Install the Mobile Device Management (MDM) profile
- Install the ADSelfService Plus iOS app remotely in the users' mobile devices
- Setting up schedulers to automate profile and app installation

#### **Approval Workflow**

- Integrate with ADManager Plus
- Configure Self-Service Approval Workflow

#### **Technician**

- · Create technicians by selecting the technician type (Domain-based or Product-based) and assigning a role (Super Admin or Operator)
- Assign permissions to technician roles
- Advanced settings to configure login MFA and password policy settings for technicians who use product authentication

#### Integration

- Integration with enterprise applications and databases for SSO using SAML/OpenID/ OAuth protocols
- Integration with ITSM and help desk applications
- Integration with SIEM applications and syslog servers

#### **General Settings**

- Configure the SSL settings, access URL, proxy settings, port settings and session time settings Configure mail and SMS server settings
- Configure Dashboard Updater
- Configure Site-Based DC Updater
- Generate backup codes for MFA recovery
- Restrict users under License Management to ensure license compliance

#### **Login Settings**

- Configure user login access rights, CAPTCHA settings, and other customization options for the login page
- Configure SSO Settings to automatically log in to ADSelfService Plus by simply logging in to their Windows machine or through a third-party identity provider
- Access the self-service portal without password using Smart Card Authentication

#### **Personalize Settings**

 Customize settings for display, portal rebranding, mobile rebranding, password change, and language options

#### **Enterprise Essentials**

- Configure High Availability or Load Balancing
- Configure Reverse Proxy settings by integrating with AD360

#### **Reports**

- Generate detailed user, password self-service, MFA, GINA/Mac/Linux agent, and other reports.
- Schedule report generation at fixed intervals
- Configure the generated reports to be sent to the administrators' mail instantly
- Export the reports to multiple formats such as CSV, PDF, XLS, HTML, and CSVDE for offline use

#### Dashboard

- Gain insights from user, enrollment and audit reports
- Create schedules in the Dashboard Updater to synchronize with AD and update the graphs
- Embed the graphs in the organization's web page or access the graph separately by using a URL
- Access quick links and highlights

#### **Backup and Recovery**

- Schedule database backups
- Manage retention policies and monitoring backup history

#### **Our Products**

AD360 | Log360 | ADManager Plus | ADAudit Plus

RecoveryManager Plus | M365 Manager Plus

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For more information about ADSelfService Plus, visit www.manageengine.com/products/self-service-password.

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